SEC Form 4

Instruction 1(b)

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIA	AL OWNERSHIP
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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1. Name and Addre	ess of Reporting	l Person [*]		uer Name and Tick zai Internatio			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last)	(First)	(Middle)		te of Earliest Trans 4/2023	action (Month/Da	ıy/Year)		Officer (give title below)	Other	(specify)		
388 MARKET STREET, SUITE 1300			4. If A	mendment, Date o	f Original Filed (I	Month/Day/Year)	6. Indiv Line)	6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street)							X	Form filed by One	e Reporting Pers	on		
SAN	CA	94111						Form filed by Mor Person	e than One Rep	orting		
			— Rul	Rule 10b5-1(c) Transaction Indication								
(City)	(State)	(Zip)		Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satis the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.								
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned												
1 Title of Security	(Instr 3)	2 T	ransaction	2A Deemed	3 Transaction	4 Securities Acquired (A	N) or	5 Amount of	6 Ownershin	7. Nature of		

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)			4. Securities A Disposed Of (5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class A Common Stock	12/14/2023		M ⁽¹⁾⁽²⁾⁽³⁾		25,000	Α	(3)	25,000 ⁽⁵⁾	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Inst 8)		of Deri Seci Acq (A) o Disp of (E	5. Number of Derivative Securities Acquired A) or Disposed of (D) (Instr. 3. 4 and 5) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Month/Day/Year) 5. Number (Instr. 3 and 4) 5. Number (Instr. 3 and 4) 5. Number (Instr. 3 and 4) 5. Number (Instr. 3 and 4)		Expiration Date		Expiration Date (Month/Day/Year)		Expiration Date of Securities (Month/Day/Year) Underlying Derivative Security		Securities Form Beneficially Dire Owned or In	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(11011-4)				
Class B Common Stock	(3)	12/14/2023		M ⁽¹⁾⁽²⁾⁽³⁾			25,000	(4)	(4)	Class A Common Stock	25,000	\$0 ⁽³⁾	0 ⁽⁵⁾	D			

Explanation of Responses:

1. Pursuant to the Agreement and Plan of Merger and Reorganization, dated as of December 8, 2022 (as amended, the "Merger Agreement"), by and among 7GC & Co. Holdings Inc., a Delaware corporation (the "Issuer"), Banzai International, Inc., a Delaware corporation ("Banzai"), 7GC Merger Sub I, Inc., a Delaware corporation and an indirect wholly owned subsidiary of the Issuer ("First Merger Sub"), and 7GC Merger Sub II, LLC, a Delaware limited liability company and a direct wholly owned subsidiary of the Issuer ("Second Merger Sub"), on December 14, 2023 (the "Closing"), (i) First Merger Sub merged with and into Banzai (the "First Merger"), with Banzai surviving the First Merger as an indirect wholly owned subsidiary of the Issuer (the "Surviving Corporation"), and, (Continued in following footnote)

2. (Continued from prior footnote) (ii) immediately following the First Merger, the Surviving Corporation merged with and into Second Merger Sub (the "Second Merger"), with the Second Merger Sub surviving the Second Merger as a direct wholly owned subsidiary of the Issuer. At the Closing, the Issuer was renamed to Banzai International, Inc.

3. At the Closing, these shares of Class B common stock of the Issuer ("Class B Common Stock") were automatically converted into the shares of Class A common stock of the Issuer ("Class A Common Stock") on a one-for-one basis.

4. The shares of Class B Common Stock were automatically convertible into shares of Class A Common Stock at the time of the Issuer's initial business combination and had no expiration date.

5. In light of the Reporting Person's membership interest in 7GC & Co. Holdings LLC, the Reporting Person also has an indirect but nonreportable pecuniary interest in certain shares of Class A Common Stock and Class B Common Stock held directly by 7GC & Co. Holdings LLC, over which the Reporting Person does not have voting or dispositive control.

<u>/s/ Tripp Jones</u>	12/18/2023
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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