	FORM	•					v	Vashii	ngton, D.C. 2		9		OMMI		(ОМВ	APPRO	/AL
Section 16. Form 4 or Form 5 obligations may continue. See					ENT OF CHANGES IN BENEFICIAL OWNERSHIP ed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940								Estima	OMB Number: 3235-0287 Estimated average burden hours per response: 0.5				
	Name and Address of Reporting Person* Stanley Rachel				2. Issu	2. Issuer Name and Ticker or Trading Symbol								eck all appli Directo	cable) or	10% Owner		ner
Last) (First) (Middle) C/O BANZAI INTERNATIONAL, INC.				12/14	3. Date of Earliest Transaction (Month/Day/Year) 12/14/2023 4. If Amendment, Date of Original Filed (Month/Day/Year)								X Officer (give title Other (specify below) Vice President of Revenue 6. Individual or Joint/Group Filing (Check Applicable					
435 ERI	CKSEN AV	'E NE, SUITE 2	50		4. IT A	mer	nament, I	Date	or Original Fil	ea (iviontn/Da	y/rear)	Line) X Form f	iled by One	Repo	rting Persor	ı
BAINBRIDGE ISLAND WA			98110		Rul								Persor	m filed by More than One Reporting son				
(City) (State) (Zip) Check this box to indicate that a transaction was made pursuant to a construction satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction							it to a contr e Instructio	act, instructio n 10.	on or written p	plan tha	at is intended	to						
		Tat	ole I - No	on-Deriv	vative	Sec	curities	s Ac	quired, D	isp	osed o	f, or Be	neficial	y Owned	1			
1. Title of Security (Instr. 3) Date (Month/D					Execution Date,			3. Transaction Code (Instr. 8) 4. Securities Acquired (Disposed Of (D) (Instr. 3) 5)				Beneficially Owned Following		Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature o ndirect Beneficial Ownershij		
									Code	v	Amount	(A) o (D)	Price	Reporte Transac (Instr. 3	tion(s)			Instr. 4)
Class A Common Stock 12/14/20				/2023	.023		A ⁽¹⁾⁽²⁾⁽³⁾		5,992		(3)	5,992		D				
			Table II						uired, Dis , options					Owned				
. Title of Derivative Security Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any		4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		ble and	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Natu of Indire Benefic Owners (Instr. 4)
					Code	v	(A)	(D)	Date Exercisable		xpiration ate	Title	Amount or Number of Shares					
tock ption Right to uy)	\$2.82 ⁽⁴⁾	12/14/2023			A ⁽¹⁾⁽²⁾⁽⁴⁾		24,586		(5)	11	1/10/2031	Class A Common Stock	24,586	\$0 ⁽⁴⁾	24,586	6	D	
tock ption Right to	\$2.77 ⁽⁴⁾	12/14/2023			A ⁽¹⁾⁽²⁾⁽⁴⁾		6,146		(6)		2/15/2032	Class A Common Stock	6,146	\$0 ⁽⁴⁾	6,146		D	
uy)		12/14/2023			A(1)(2)(4)		61,466		(7)	03	3/01/2033	Class A Common	61,466	\$0 ⁽⁴⁾	61,466	6	D	
Buy) Stock Option (Right to	\$8.38 ⁽⁴⁾												01.400	J 20 /	01,400		D	

2. (Continued from prior footnote) (ii) immediately following the First Merger, the Surviving Corporation merged with and into Second Merger Sub (the "Second Merger"), with the Second Merger Sub surviving the Second Merger as a direct wholly owned subsidiary of the Issuer. At the Closing, the Issuer was renamed to Banzai International, Inc.

3. At the Closing, the Reporting Person acquired these shares of Class A common stock of the Issuer ("Class A Common Stock") in exchange for shares of Class A common stock of Banzai held immediately prior the Closing, which were automatically converted into a number of shares of Class A Common Stock equal to (i) the Per Share Value (as defined in the Issuer's prospectus on Form 424B3 filed with the Securities and Exchange Commission on November 13, 2023) divided by (y) \$10.00 per share (the "Exchange Ratio") pursuant to the terms and subject to the conditions set forth in the Merger Agreement. 4. At the Closing, the Reporting Person acquired these options in exchange for options to purchase shares of Class A common stock of Banzai held immediately prior to the Closing, which were automatically converted into a number of options to purchase shares of Class A Common Stock equal to the number of shares of Class A common stock of Banzai subject to such option immediately prior to the Closing multiplied by the Exchange Ratio, and rounded down to the nearest whole share pursuant to the terms and subject to the conditions set forth in the Merger Agreement.

5. This option vests in a series of 48 successive, substantially equal monthly installments starting on the vesting commencement date, October 18, 2021.

6. This option vests in a series of 48 successive, substantially equal monthly installments after one-year anniversary of the vesting commencement date, January 31, 2022.

7. This option vests in a series of 48 successive, substantially equal monthly installments after one-year anniversary of the vesting commencement date, November 1, 2022.

/s/ Mark Musburger, Attorney-	12/18/2023		
in-Fact			
** Signature of Reporting Person	Date		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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